

#970163

St. Croix Seismic

P.O. Box 172
Wascott, WI 54890
715.376.4712 Office
715.376.4712 Fax



January 14, 2009

North Dakota Oil and Gas Conservation Commission
Attn: Richard A. Suggs
600 E Boulevard Ave, Dept 405
Bismarck, ND 58505-0840

Re: Urlacher 3D

Dear Mr. Suggs,

This letter is to confirm that the landowners were notified and provided a written copy of the NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation) on 8/5/08. There were 15 landowners involved within the project area and 1/4 mile outside the project area. This information was obtained from Jeff Lund, permit agent for Conquest Seismic Services, Inc.

Should you have any questions or concerns, I can be reached at the telephone number below.

Regards,

A handwritten signature in cursive script that reads "Leslie Wright".

Leslie Wright
St. Croix Seismic
Permit Agent
PO Box 1048
Laurel, MT 59044
209-617-7640



Oil and Gas Division 970163

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas

12/4/2008

PAUL CRILLY
CONQUEST SEISMIC SERVICES, INC.
2200-39 AVE NE
CALGARY, AB CANADA T2E6P7

RE: See Attached List of Projects

Dear Paul:

According to our records, our office has not received a letter confirming that all surface owners have been given a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). Please submit the letter at your earliest convenience.

If you have any questions, feel free to contact our office.

Sincerely,

Richard A. Suggs
Engineering Technician

List of Projects Missing a Letter Confirming Surface Owners Notification for
CONQUEST SEISMIC SERVICES, INC.

URLACHER 3-D
HETTINGER COUNTY
PERMIT NO. 970163 COMPLETION DATE: 8/28/2008

NE NESSON 2-D
MOUNTRAIL COUNTY / BURKE COUNTY
PERMIT NO. 970154 COMPLETION DATE: 3/23/2008

RIVAL 3-D
BURKE COUNTY
PERMIT NO. 970146 COMPLETION DATE: 2/22/2008

NORTH RAY 3-D
WILLIAMS COUNTY
PERMIT NO. 970139 COMPLETION DATE: 12/3/2007

SOUTH YELLOWSTONE 3-D
MCKENZIE COUNTY
PERMIT NO. 970136 COMPLETION DATE: 10/5/2007

STATE LINE 3-D
MCKENZIE COUNTY
PERMIT NO. 970135 COMPLETION DATE: 9/23/2007



SEISMIC COMPLETION REPORT
 INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51456 (03-2005)



Permit No. 970163	
Shot Hole Operations No	*Non-Explosive Operations Vibroseis

SECTION 1

Geophysical Contractor Conquest Seismic Services	
Project Name and Number Urlacher 3D	County(s) Hettinger
Township(s) 133	Range(s) 96, 97
Drilling and Plugging Contractors N/A	
Date Commenced August 23, 2008	Date Completed August 28, 2008

SECTION 2

First S.P. #	Last S.P. #												
Loaded Holes (Undetonated Shot Points)													
S.P.#s													
Charge Size													
Depth													
Reasons Holes Were Not Shot													

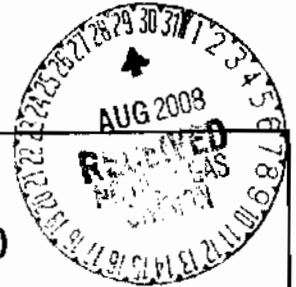
SECTION 3

Flowing Holes and/or Blowouts S.P.#s
Procedure for Plugging Flowing Holes and/or Blowouts

Include a 7.5 minute USGS topographic quadrangle map or a computer generated post-plot facsimile of the approximate scale displaying each individual shot hole, SP #, line #, end legel location.

970/63

Industrial Commission of North Dakota
SFN 51456 (03-2005) Page 2



AFFIDAVIT OF COMPLETION (GEOPHYSICAL CONTRACTOR)

STATE OF North Dakota)

COUNTY OF Stark)

Before me, Pam Heiser, a Notary Public in and for the said

County and State, this day personally appeared John Paul Abbott

who being first duly sworn, deposes and says that (s)he is employed by Conquest

_____ , that (s)he has read North Dakota

Century Code Section 38-08.1, that the foregoing seismic project has been completed in accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on the reverse side of this document are true.

[Signature]
Geophysical Contractor Representative

Subscribed in my presence and sworn before me this 28th day of August, 2008.

PAM HEISER
NOTARY PUBLIC, STATE OF NORTH DAKOTA
MY COMMISSION EXPIRES JUNE 15, 2011

Notary Public Pam Heiser

My Commission Expires June 15, 2011



GEOPHYSICAL EXPLORATION PERMIT

INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51459 (02-2008)



1) a. Company Conquest Selsmic Services, Inc.		Address 10422 Heinze Way, Unit A, Henderson, CO 80640	
Contact Randy Luckiw	Telephone 303 287-5700	Fax 303 287-6688	
Surety Company RLI Insurance Company	Bond Amount \$50,000 \$10,000	Bond Number RLB0011434 RLB0010406	
2) a. Subcontractor(s) Erickson Contract Surveying		Address 330 10th Ave SE. Sidney, MT 59270	
b. Subcontractor(s)		Telephone 406 480-2180	
c. Subcontractor(s)		Telephone	
3) Party Manager Len Taylor		Address (local) TBD	
Telephone (local) 303 968-6647			
4) Project Name or Line Numbers Urlacher 3-D			
5) Exploration Method (Shot Hole, Non-Explosive, 2D, 3D, Other) 3-D Vibroseis			
6) Approximate Start Date August 15,2008		Approximate Completion Date October 15,2008	

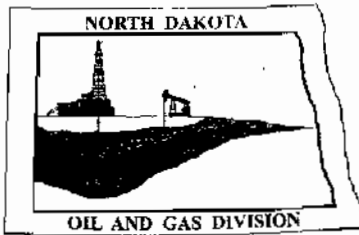
THE COMMISSION MUST BE NOTIFIED AT LEAST 24 HOURS IN ADVANCE OF COMMENCEMENT OF DRILL/PLUG OPERATIONS

7) Location of Proposed Project - County Hettinger					
Section(s), Township(s) & Range(s)	Section 19 & 30	T. 133	R. 96		
	Section 22, 23, 24, 25, 26 & 27	T. 133	R. 97		
	Section	T.	R.		
	Section	T.	R.		
8) Size of Hole 3-D	Amt of Charge na	Depth na	Source points per sq. mi. 80	No. of sq. mi. 6	9) Must supply latitudes and longitudes of post-plot source and receiver points on an SD card.
Size of Hole 2-D	Amt of Charge	Depth	Source points per in. mi.	No. of in. mi.	

10) Anticipated special drilling and plugging procedures?
na

11) Enclose a pre-plot map with proposed location of seismic program lines and powder mag.

Signed 	Title Permit Agent	Date July 31, 2008
(This space for State office use)		Conditions of Approval if any See Attached letter
Permit No. 970163	Approval Date 8-18/08	
Approved by 		
Title Mineral Resources Permit Manager		
County Approval Sent Hettinger		



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas

August 18, 2008

Mr. Randy Luckiw
Conquest Seismic Services, Inc.
10422 Heinze Way
Unit A
Henderson, CO 80640

RE: Urlacher 3-D
 Geophysical Exploration Permit #97-0163
 Hettinger County

Dear Mr. Luckiw:

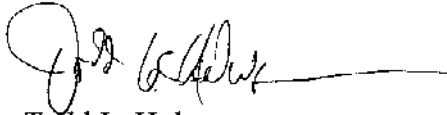
Please be advised that we are in receipt of your Geophysical Exploration permit and it is conditionally approved; effective for one year from August 18, 2008. Review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The following information must be submitted within 30 days of the completion of the project by the Geophysical Company:
 - a. Completion Report,
 - b. Completion Affidavit,
 - c. Post Plot Map. It must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
 - d. SD card with all source and receiver points,
 - e. Letter stating that the Geophysical Company has given all surface owner's a copy of the Section and Chapter of the NDCC as stated in paragraph 5.
4. The following information must be submitted within 30 days of the completion of the project by the SUBCONTRACTOR(s) (when applicable):
 - a. Plugging Report
 - b. Plugging Affidavit

5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file an affidavit with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.
6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
7. Information regarding the location of water wells, springs, etc.; refer to the following ND State Water Commission Mapservice website, at: <http://mapservice.swc.state.nd.us/>
8. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,



Todd L. Holweger
Mineral Resources Permit Manager

Oil and Gas Division

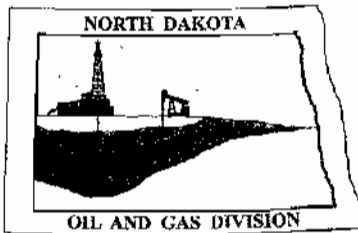
Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

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August 18, 2008

The Honorable Roy J. Steiner
Hettinger County Auditor
P.O. Box 668
Mott, ND 58646-0668

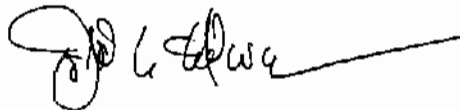
RE: Geophysical Exploration
Permit #97-0163

Dear Mr. Steiner:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that Conquest Seismic Services, Inc. was issued the above captioned permit on August 18, 2008 and will remain in effect for a period of one year. The entire permit can be viewed on our website at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions, please contact our office.

Sincerely,



Todd L. Holweger
DMR Permit manager